

**CONTACT INFORMATION :**

**Company or name :**  
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**Address :**  
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**Name of the contact :**  
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**Phone number :**  
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**Email :**  
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Selarl BCM  
Administrateurs judiciaires associés

Dear Sir,

I confirm you that, within the framework of the study of a recovery plan of the company .....  
(hereinafter the “**Company**” and the “**Plan**”), we request to have access to several confidential information relating to the activities and the organization of the Company.

I also confirm that we shall not use the information which would disclosed to us within such framework by the Company, its representatives, its advisors or its receivers (“administrateurs judiciaires”) (hereinafter the “**Information**”) for any other purpose than the study of the Plan.

I also confirm that we shall not disclose to third parties the access codes supplied to a virtual data-room.

In particular:

- a) We shall not disclose the Information to third parties and we shall not use the Information for any other purpose than the study of the Plan. In particular, we have knowledge of the provisions of Article L. 461-1 of the French *Code monétaire et financier* relating to the breach of markets transparency and we agree not to use the Information to proceed to transactions on the Company’s securities other than by application of the Plan and pursuant to the applicable stock-exchange regulations;
- b) We shall disclose the Information solely to the individuals (managers and officers, employees, directors or external advisors) who should take part to the studies or to the decisions related to the Plan. We shall cause them to commit to preserve the confidentiality of the Plan and of the Information.

In any event, we shall be responsible for ensuring that these individuals respect the terms and conditions of this confidentiality agreement and for updating the list of their names.

- c) Immediately upon your request, we shall return any and all documents relating to the Plan that the management of the Company, its advisors or its receivers communicated to us, if any. We shall not make or keep copies or such documents.
- d) Unless having received your prior written consent, we shall not contact the managers, officers or employees of the Company to obtain any information about the Company otherwise than in compliance with the communication procedure organized by the Company and its receivers; unless having received your prior written consent, we shall not contact, under any circumstances, any of the customers, suppliers or partners of the Company and in case we already should be in business relations with any of the customers, suppliers or partners of the Company, we undertake not to solicit from them any information about the Company.
- e) We shall not disclose to third parties the existence and the content of the Information which will be delivered to us or the fact that negotiations relating to the Plan are in progress or are taking place, neither than any of their conditions nor any related fact, without your, or the Receivers', prior written consent.
- f) Should our representatives or advisors become legally compelled or compelled by any applicable administrative or legal decision to disclose any Information, prompt notice of such fact shall be given to you and we agree to cooperate with you so that the modalities of such disclosure may be determine jointly.

For the purposes hereof, the term "Information" does not include any information which is or which becomes into the public domain.

This confidentiality agreement shall remain in full force and effect for a period of twenty-four (24) month from the date hereof. We also agree not to solicit, whether directly or indirectly, the association, of whatever nature, of any individual, manager, officer or employee of the Company.

This agreement shall be governed by and construed in accordance with French law. Any disputes arising under this confidentiality agreement shall be subject to the exclusive jurisdiction of the French Commercial court that designated you.

Sincerely yours.

Location :

Date :

Name & Title :

Signature :